

ANDRES MESA, M.D., FACC, FASE, FASCAI  
6624 Fannin, Suite 2320 – Houston, TX 77030

REGISTRATION 1

NAME: \_\_\_\_\_ AGE \_\_\_\_\_ Sex M F  
Date: \_\_\_\_\_ Height: \_\_\_\_\_ Birth Date \_\_\_\_\_  
Marital Status : M S D W Referred by: \_\_\_\_\_

Reason for visit: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Circle any of the following known problems:

Heart attack year(s) \_\_\_\_\_  
Angina ? many yrs \_\_\_\_\_  
Heart murmur discovered in \_\_\_\_\_  
Palpitations \_\_\_\_\_  
Fainting \_\_\_\_\_  
Chest pains: occasional frequent  
Shortness of breath \_\_\_\_\_  
Heart failure: ? many years \_\_\_\_\_  
Leg cramps walking ? many years \_\_\_\_\_  
Blue fingertips or toes \_\_\_\_\_

Circle any previous testing done: add dates?

Stress test \_\_\_\_\_  
Nuclear stress test \_\_\_\_\_  
Stress echocardiogram \_\_\_\_\_  
Regular echocardiogram \_\_\_\_\_  
EKG within past 6 months \_\_\_\_\_  
Heart catheterization \_\_\_\_\_  
Heart bypass surgery \_\_\_\_\_  
Heart artery balloon stents \_\_\_\_\_  
Leg artery balloon/stents \_\_\_\_\_  
Neck artery balloons, stents, or surgery \_\_\_\_\_  
Leeg artery surgery \_\_\_\_\_  
Pacemaker or defibrillator \_\_\_\_\_  
Heart electrical procedures (ablation, surgery) \_\_\_\_\_  
Heart valve surgery \_\_\_\_\_

Circle any known heart risk factors:

High Blood pressure Y N Years \_\_\_\_\_  
High cholesterol: \_\_\_\_\_ Years \_\_\_\_\_  
High triglycerides: \_\_\_\_\_ Years \_\_\_\_\_  
High blood sugar(diabetes) Years \_\_\_\_\_  
Active smoker Years \_\_\_\_\_  
Previous smoker \_\_\_\_\_  
Overweight \_\_\_\_\_  
Alcohol usage: occasional treatment \_\_\_\_\_

FOR WOMEN:

Are you pregnant now Y N  
Have you reached menopause Y N

Leisure Activities:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Education Level: \_\_\_\_\_

With whom do you live: \_\_\_\_\_  
\_\_\_\_\_

Known family history of heart disorders

M: ↑ ↓ @ \_\_\_\_\_ yrs old;  
Cause \_\_\_\_\_  
F: ↑ ↓ @ \_\_\_\_\_ yrs old;  
Cause: \_\_\_\_\_  
Other family health disorders: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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**REGISTRATION 2**

**NAME:** \_\_\_\_\_ **OCCUPATION** \_\_\_\_\_

Circle any of the following problems you can identify with your own health

**HEENT-** ringing in the ears, dizzy spells, fainting, glaucoma, double or blurry vision, sinusitis, cataracts, nosebleeds, recurring sore throat, ear infections, heart loss

**RESPIRATORY-** pneumonia, pleurisy, bronchitis, tuberculosis, cough, asthma, wheezing, hay fever, coughing up blood, shortness of breath

**VASCULAR-** irregular pulse, phlebitis, stroke, varicose veins, high blood pressure

**GI-** can't eat, hard to swallow, heartburn, ulcers, nausea, vomiting, abdominal pain, gallstones, jaundice, diarrhea, bloody stools, diverticulitis/osis, constipation, hemorrhoids, hepatitis, hiatal hernia

**GU-** nighttime urination, burning urination, kidney stones, bloody urine, venereal diseases, can't hold urine (leaking), enlarged prostate

**ENDOCRINE-** weight loss-gain, diabetes, hypo-hyper-thyroid (it is), low blood sugar

**HEMATOLOGY-** anemia, bleeding disorders, bruising, lymphoma, leukemia

**NEUROLOGY-** tremors, numbness, tingling, headache, memory loss, nervousness, seizures, migraines, paralysis of a limb

**MUSCULOSKELETAL-** arthritis, joint aches, muscle pains, back pain, gout, osteoporosis

**GENERAL-** leg swelling, rashes-itching, depression, caffeine-abuse, mental illness, anxiety, hoarseness, fatigue, insomnia, loss of appetite, breast lumps

**CANCER OF-** lungs, breast, bone, prostate, colon, uterus, +HIV

**List all medications being taken, dosage, how many per day**


List any known previous operations:

\_\_\_\_\_

List any medical hospitalizations: \_\_\_\_\_

\_\_\_\_\_

Medications Allergies: Y/N;

Describe \_\_\_\_\_



**CARDIOLOGY ASSOCIATES, P.A.**

C. S. SUNG, M.D. SURENDRA K. JAIN, M.D. DONALD TRILLOS, M.D. ANDRES MESA, M.D.

6624 FANNIN - SUITE 2320

HOUSTON, TEXAS 77030

713-797-1111

FAX 713-790-0008

PATIENT  
ACCOUNT  
NUMBER: \_\_\_\_\_**PATIENT INFORMATION**

(PLEASE PRINT)

PATIENT	LAST NAME	FIRST NAME	MIDDLE INITIAL	BIRTHDATE	SEX	SOCIAL SECURITY NUMBER
MAILING ADDRESS			CITY	STATE	ZIP	
STREET ADDRESS OR VICINITY (In event of an emergency)						
TELEPHONE NUMBER ( )			NAME OF SPOUSE (If applicable)			
FOREIGN ADDRESS						

DRUG ALLERGIES, IF ANY	MARITAL STATUS					DO YOU SMOKE?	DIABETIC?	PREVIOUS HEART SURGERY?	PACEMAKER?
	S	M	W	D	Sep.				
MEDICATIONS: LIST ANY MEDICATIONS YOU TAKE DAILY. INCLUDE FREQUENCY AND AMOUNTS									
REFERRING PHYSICIAN'S NAME					ADDRESS			PHONE ( )	

PATIENT'S EMPLOYER	SPOUSE'S EMPLOYER
BUSINESS ADDRESS	BUSINESS ADDRESS
BUSINESS PHONE ( )	BUSINESS PHONE ( )

IN CASE OF EMERGENCY CONTACT: (Name of friend or relative not living with you.)

LAST NAME	FIRST NAME	MIDDLE INITIAL	RELATIONSHIP	HOME PHONE ( )
ADDRESS, CITY, STATE, ZIP				BUSINESS PHONE ( )

**HEALTH INSURANCE INFORMATION**

NAME OF INSURANCE COMPANY	MAILING ADDRESS OF INSURANCE COMPANY			PHONE
POLICY NUMBER OR CERTIFICATE NUMBER	GROUP NUMBER	NAME OF POLICY HOLDER		RELATION
NAME OF INSURANCE COMPANY	MAILING ADDRESS OF INSURANCE COMPANY			PHONE
POLICY NUMBER OR CERTIFICATE NUMBER	GROUP NUMBER	NAME OF POLICY HOLDER		RELATION
NAME OF INSURANCE COMPANY	MAILING ADDRESS OF INSURANCE COMPANY			PHONE
POLICY NUMBER OR CERTIFICATE NUMBER	GROUP NUMBER	NAME OF POLICY HOLDER		RELATION

ALL PROFESSIONAL SERVICES RENDERED ARE CHARGED TO THE PATIENT. THE PATIENT IS RESPONSIBLE FOR PAYMENT OF DOCTOR'S FEES WITHIN 30 DAYS REGARDLESS OF INSURANCE COVERAGE OR STATUS OF INSURANCE CLAIM(S). EXTENSION OF CREDIT BEYOND 30 DAYS MUST BE DISCUSSED AND APPROVED BY THE BUSINESS OFFICE IN ADVANCE. INSURANCE PAYMENTS RECEIVED WILL BE APPLIED TO YOUR ACCOUNT BALANCE OR PROMPTLY REFUNDED TO YOU. NECESSARY FORMS WILL BE COMPLETED AND FORWARDED TO THE ABOVE INSURANCE COMPANIES IN ORDER TO EXPEDITE INSURANCE CARRIER PAYMENTS.

**INSURANCE AUTHORIZATION AND ASSIGNMENT** (PLEASE READ AND SIGN)

I HEREBY AUTHORIZE CARDIOLOGY ASSOCIATES, P.A. TO FURNISH INFORMATION TO INSURANCE CARRIERS CONCERNING MY ILLNESS AND TREATMENTS AND I HEREBY ASSIGN TO THE PHYSICIAN(S) ALL PAYMENTS FOR MEDICAL SERVICES RENDERED TO MYSELF OR MY DEPENDENTS. I UNDERSTAND THAT I AM RESPONSIBLE FOR ALL CHARGES REGARDLESS OF INSURANCE COVERAGE.

SIGNATURE

DATE

## ACKNOWLEDGMENT OF RECEIPT OF PRIVACY NOTICE

I, \_\_\_\_\_, hereby acknowledge receipt of the Notice of Privacy Practices given to me by Cardiology Associates, P.A.

Signed: \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, 200 \_\_\_\_.

### For Office Use Only:

If not signed, reason why acknowledgement was not obtained: \_\_\_\_\_

Person seeking acknowledgement: \_\_\_\_\_ Date: \_\_\_\_\_

## Cardiology Associates, P.A.

6624 Fannin, Suite 2320  
Houston, Texas 77030  
713.797.1111

## JOINT NOTICE OF PRIVACY PRACTICES

(INDIVIDUAL AND GROUP)

*This Notice describes how medical information about you may be used and disclosed, and how you can get access to this information.*

PLEASE REVIEW IT CAREFULLY.

**This Notice describes the privacy practices of Cardiology Associates, P.A. and the physicians who provide services to patients at these facilities.**

### Patient Health Information

Under federal law, your patient health information is protected and confidential. Patient health information includes information about your symptoms, test results, diagnosis, treatment, and related medical information. Your health information also includes payment, billing, and insurance information.

### How We Use Your Patient Health Information

We use health information about you for treatment, to obtain payment, and for health care operations, including administrative purposes and evaluation of the quality of care that you receive. Under some circumstances, we may be required to use or disclose the information even without your permission.

### Examples of Treatment, Payment and Health Care Operations

- **Treatment:** We will use and disclose your health information to provide you with medical treatment or services. For example, nurses, physicians, and other members of your treatment team will record information in your record and use it to determine the most appropriate course of care. We may also disclose the information to other health care providers who are participating in your treatment, to pharmacists who are filling your prescriptions, and to family members who are helping with your care.
- **Payment:** We will use and disclose your health information for payment purposes. For example, we may need to obtain authorization from your insurance company before providing certain types of treatment. We will submit bills and maintain records of payments from your health plan.

- **Health Care Operations:** We will use and disclose your health information to conduct our standard internal operations, including proper administration of records, evaluation of the quality of treatment, and to assess the care and outcomes of your case and others like it.

### Special Uses

We may use your information to contact you with appointment reminders. We may also contact you to provide information about treatment alternatives or other health-related benefits and services that may be of interest to you.

### Other Uses and Disclosures

We may use or disclose identifiable health information about you for other reasons, even without your consent. Subject to certain requirements, we are permitted to give out health information without your permission for the following purposes:

- **Required by Law:** We may be required by law to report gunshot wounds, suspected abuse or neglect, or similar injuries and events.
- **Public Health Activities:** As required by law, we may disclose vital statistics, diseases, information related to recalls of dangerous products, and similar information to public health authorities.
- **Health oversight:** We may be required to disclose information to assist in investigations and audits, eligibility for government programs, and similar activities.
- **Judicial and administrative proceedings:** We may disclose information in response to an appropriate subpoena or court order.
- **Law enforcement purposes:** Subject to certain restrictions, we may disclose information required by law enforcement officials.



- **Deaths:** We may report information regarding deaths to coroners, medical examiners, funeral directors, and organ donation agencies.
- **Serious threat to health or safety:** We may use and disclose information when necessary to prevent a serious threat to your health and safety or the health and safety of the public or another person.
- **Military and Special Government Functions:** If you are a member of the armed forces, we may release information as required by military command authorities. We may also disclose information to correctional institutions or for national security purposes.
- **Research:** We may use or disclose information for approved medical research.
- **Workers Compensation:** We may release information about you for workers compensation or similar programs providing benefits for work-related injuries or illness.

In any other situation, we will ask for your written authorization before using or disclosing any identifiable health information about you. If you choose to sign an authorization to disclose information, you can later revoke that authorization to stop any future uses and disclosures.

### Individual Rights

You have the following rights with regard to your health information. Please contact the person listed below to obtain the appropriate form for exercising these rights.

- **Request Restrictions:** You may request restrictions on certain uses and disclosures of your health information. We are not required to agree to such restrictions, but if we do agree, we must abide by those restrictions.
- **Confidential Communications:** You may ask us to communicate with you confidentially by, for example, sending notices to a special address or not using postcards to remind you of appointments.
- **Inspect and Obtain Copies:** In most cases, you have the right to look at or get a copy of your health information. There may be a small charge for the copies.
- **Amend Information:** If you believe that information in your record is incorrect, or if important information is missing, you have the right to request that we correct the existing information or add the missing information.

- **Accounting of Disclosures:** You may request a list of instances where we have disclosed health information about you for reasons other than treatment, payment, or health care operations.

### Our Legal Duty

We are required by law to protect and maintain the privacy of your health information, to provide this Notice about our legal duties and privacy practices regarding protected health information, and to abide by the terms of the Notice currently in effect.

### Changes in Privacy Practices

We may change our policies at any time. Before we make a significant change in our policies, we will change our Notice and post the new Notice in the waiting area. You can also request a copy of our Notice at any time. For more information about our privacy practices, contact the person listed below.

### Complaints

If you are concerned that we have violated your privacy rights, or if you disagree with a decision we made about your records, you may contact the person listed below. You also may send a written complaint to the U.S. Department of Health and Human Services. The person listed below will provide you with the appropriate address upon request. You will not be penalized in any way for filing a complaint.

### Contact Person

If you have any questions, requests, or complaints, please contact:

Linda Cantu  
6624 Fannin, Suite 2320  
Houston, TX 77030  
713.797.1111

### Independent Contractors:

Cardiology Associates, P.A. and the physicians who practice here are independent contractors and do not hereby assume any liability for the services or conduct of the other.

### Effective Date:

The effective date of this Notice is April 14, 2003.